

BANGLADESH TEA MARKET REPORT - Sale 39 Held on Tuesday 30th January, 2018

CTC LEAF: 37,498 packages and 190 packages of Old Season & 4 packages of Orthodox teas on offer met with less demand at much easier rates and there were heavy withdrawals.

BROKENS: A few good BOPs met with quite a fair enquiry but prices dropped further often by Tk.6/- to 8/- and sometimes more following quality. There were fair withdrawals in this category. Smaller Brokens met with a fairly good enquiry but at much lower levels often declining by Tk.5/- to Tk.8/-. There were some withdrawals. Plain types saw more enquiry again at lower rates whilst poorest types continued to be difficult of sale with heavy withdrawals.

FANNINGS: Good liquoring Fannings met with a fair demand at lower rates often declining by Tk.5/- to Tk.8/- over last. Medium varieties eased further often by Tk/- 8/- to Tk.10/- with fair withdrawals. Plain types witnessed some enquiry at much lower rates whilst the poorest were generally neglected.

CTC DUST: 7,594 packages of teas on offer met with less demand. All good liquoring teas were easier by

Tk.12/- to Tk.15/- following a seasonal decline in quality. Others were also a lower market with heavy withdrawals especially brown fibrous and plain liquoring descriptions. Blenders lent fair interest with some interest from the Loose tea buyers.

COMMENTS: Quality on offer in this sale was mostly inferior to the previous as there were more end of season types available in the sale. Accordingly, the prices followed quality very closely with a large weight of poor end of season types remaining unsold. Blenders were more active with a little more interest from the Loose tea buyers. As a result, withdrawals in the leaf catalogue were less than the previous week.

Dusts were an easier market.

Our catalogue (**Sale 39**) Avg: Tk 215.21, sold **65.0%** & (Sale 38) Avg: Tk 229.60, sold 60.5%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	Not quotable	215-220 Nom	Best	225-230 nom	230-237	PD	Not quotable	NQTA
Medium	205-210	217-222	Good	220-225	224-229	RD	138-251	157-256
Small	210-215	222-227	Medium	205-215	216-220	D	130-260	140-271
Plain	150-175	160-180	Plain	150-175	165-180	CD	195-246	188-256

Exchange Rates 30th January, 2018 Sterling Pound: Tk. 114.5805, dollar: Tk. 82.2128

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer
Brokens	Madhupur	GBOP	10	260/-	AKT
Fannings	Madhupur	PF	10	253/-	TS
Clonal Brokens	* Madhupur	GBOP(BT1)	10	291/-	AKT
Clonal Fannings	Brindabon	DMPF(SPL)	2	400/-	Kamona
PD/RD	* Daragaon/*Sathgao	RD	30	236/-	Ispahani/AKT/HRC
CLONAL RD/PD	Madhupur	RD(BT1)	10	260/-	TS
D	* Daragaon	D	10	260/-	TS
Clonal D	* Madhupur	D(BT1)	5	248/-	Sen
CD	* Rajghat	CD	10	246/-	Asha
Clonal CD	* Madhupur/Madhupur	CD(BT1)	5/10	242/-	Sen/Hoq Ctg
ORTHODOX	* Silloah	GFOP	4	490/-	GT

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 39)				Next Sale (Sale 40)			
	Season 2017-2018		Season 2016-2017		Season 2017-2018		Season 2016-2017	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	37,692	2,062,555	40,141	2,192,685	40,922	2,240,070	38,059	2,078,835
Dust	7,594	416,694	7,028	386,740	8,775	480,344	6,869	378,340
Total	45,286	2,479,249	47,169	2,579,425	49,697	2,720,414	44,928	2,457,175

Chittagong Auction Average: (Sale – 38)
Season 2017-2018: Tk. 16.19 & Season 2016-2017: Tk. 148.82

Courtesy- National Brokers Ltd.